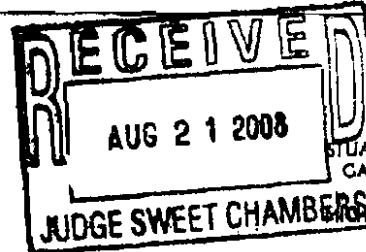


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August 21, 2008

VIA FAX 212 805-7925

Hon. Robert W. Sweet
United States District Judge
United States District Court
for the Southern District of New York
500 Pearl Street, Room 1920
New York, NY 10007

USDC SDNY
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DATE FILED: 9-4-08

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‡ADMITTED IN NY, NJ, CT & GA

Re: Joe's Jeans Subsidiary, Inc. and Joe's Jeans, Inc. v. Maggy London International, Ltd., Case No. 08 CV 3248

Dear Judge Sweet:

We represent the Defendant. We are pleased to report that settlement discussions have been fruitful. The parties expect to be able to finalize a settlement and submit a Stipulation of Dismissal reasonably quickly.

The parties therefore jointly request that the dates for Defendant's reply brief and the hearing on Defendant's motion for a preliminary injunction be adjourned indefinitely subject to re-instatement upon the request of either party if the settlement is not finalized.

We thank the Court for its attention to this matter.

Respectfully yours,

A handwritten signature in black ink, appearing to read "Thomas M. Flurth".

Thomas M. Flurth

cc: (via fax) John C. Re, Esq. 212 755-6006
Abbe F. Fletman, Esq. 267-299-6865

IT IS SO ORDERED:

A handwritten signature in black ink, appearing to read "Sweet".

U.S.D.J.

8-28-08
Date